

LUSAKA SOUTH MFEZ LIMITED

***(SI NO. 47 OF 2010)***

# APPLICATION TO INVEST IN THE LUSAKA SOUTH MFEZ

(Please note that a non-­‐refundable fee of K1250.00 shall be paid upon submission of the application form)

# INVESTORS BACKGROUND

Company Name:…………………………………………………………………………………………………………………………………………………..

Postal Address:…………………………………………………………………………………………………………………………………………………….

Physical Address:…………………………………………………………………………………………………………………………………………………

………………………………………………………………………………………………………………………………………………………………............. Telephone Numbers:…………………………………………………………………………………………………………………………………………… Fax Numbers:……………………………………………………………………………………………………………………………………………………....

E-­‐Mail Address: ………………………………………………………………………………………………………………………………………………….. Registered Office:……………………………………………………………………………………………………………………………………………….. Date of Registration:…………………………………………………………………………………………………………………………………………… Origin of Investment Funds:….……………………………………………………………………………………………………………………………. Business of Investing Company:…………………………………………………………………………………………………………………………. Total Cost of Project:……….………………………………………………………………………………………………………………………………….

Business Proposed for Lusaka South Multi-­‐Facility Economic Zone:…….…………………………………………………………....................................................................................................

…………………………………………………………………………………………………………………………………………………………………………… Proposed Date of Commencement of Project Implementation:…………………………………………………………………………



# PARTICULARS OF DIRECTORS

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Name** | **Passport/NRC**  **Number** | **Nationality** | **Tel No.**  **Fax No.** | **Email Address** | **Residential Address** |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

**DETAILS OF SHAREHOLDERS**

|  |  |  |
| --- | --- | --- |
| **Name** | **Nationality** | **% of Shareholding** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

# PART 2

**DETAILS OF THE PROPOSED INVESTMENT**

# INVESTMENT PROPOSED DURING THE 1ST THREE YEARS

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **Year One** | | **Year Two** | | **Year Three** | |
|  | **ZMW** | **USD** | **ZMW** | **USD** | **ZMW** | **USD** |
|  |  |  |  |  |  |  |
| **Equity Contribution** |  |  |  |  |  |  |
| **a) Local** |  |  |  |  |  |  |
| **b) Foreign** |  |  |  |  |  |  |
| **SUB TOTAL** |  |  |  |  |  |  |
| **Other Sources of Funds** |  |  |  |  |  |  |
| **Loan** |  |  |  |  |  |  |
| **Other (specify)** |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| **SUB TOTAL** |  |  |  |  |  |  |
| **TOTAL INVESTMENT** |  |  |  |  |  |  |

***\*Please indicate the assumed exchange rate where applicable***



**PROJECTED OUTPUT YEAR 1**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Proposed**  **Product/Service** | **Local Sales** | | | **Exports** | | |  | **Export**  **Market** |
|  | **Quantity** | **Units** | **Value\*(a)** | **Quantity** | **Units** | **Value\*(b)** | **TOTAL (a+b)** |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| **TOTAL** |  |  |  |  |  |  |  |  |

***\*Please indicate the assumed exchange rate***

**PROJECTED OUTPUT YEAR 2**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Proposed**  **Product/Service** | **Local Sales** | | | **Exports** | | |  | **Export**  **Market** |
|  | **Quantity** | **Units** | **Value\*(a)** | **Quantity** | **Units** | **Value\*(b)** | **TOTAL (a+b)** |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| **TOTAL** |  |  |  |  |  |  |  |  |

***\*Please indicate the assumed exchange rate***

**PROJECTED OUTPUT YEAR 3**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Proposed**  **Product/Service** | **Local Sales** | | | **Exports** | | |  | **Export**  **Market** |
|  | **Quantity** | **Units** | **Value\*(a)** | **Quantity** | **Units** | **Value\*(b)** | **TOTAL (a+b)** |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| **TOTAL** |  |  |  |  |  |  |  |  |

***\*Please indicate the assumed exchange rate***

# NUMBER OF PERSONS EXPECTED TO BE EMPLOYED IN EACH OF THE CATEGORIES

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **CATEGORY** | **YEAR 1** | | **YEAR 2** | | **YEAR 3** | |
|  | **Zambian** | **Expatriate** | **Zambian** | **Expatriate** | **Zambian** | **Expatriate** |
| **Managerial**  **Staff** |  |  |  |  |  |  |
| **Technical Staff i.Skilled**  **ii.Semi-­‐skilled** |  |  |  |  |  |  |
| **Sales** |  |  |  |  |  |  |
| **Clerical** |  |  |  |  |  |  |
| **Other Workers** |  |  |  |  |  |  |
| **TOTAL** |  |  |  |  |  |  |

Give a brief description of the production process to be undertaken (use additional paper if necessary)………………………………………………………………………………………………………………………………………………………………

……………………………………………………………………………………………………………………………………………………………………………… Land (specify area) (Ha)………………………………………………………………………………………………………………………………………… Production/Factory Area (m2)………………………………………………………………………………………………………………………………… Warehouse Area (m2) …………………………………………………………………………………………………………………………………………… Office Area (m2) …………………………………………………………………………………………………………………………………………………….

# SERVICES

1. Details on water requirements for the Project

|  |  |  |  |
| --- | --- | --- | --- |
|  | Year 1 | Year 2 | Year 3 |
| Estimated Daily Consumption of Water |  |  |  |

1. Electricity requirements for the Project

|  |  |  |  |
| --- | --- | --- | --- |
|  | Year 1 | Year 2 | Year 3 |
| Connected Load (KW) |  |  |  |
| Maximum Demand (KVA) |  |  |  |
| Hours of Operation |  |  |  |

1. Communication requirements for the Project

|  |  |  |  |
| --- | --- | --- | --- |
|  |  | **Number** | **Date Required** |
| Telephone | Lines |  |  |
|  | Extensions |  |  |
|  | Telefax |  |  |
| Email Services | Lines |  |  |

# ENVIROMENTAL CONSIDERATIONS

(a) Name of waste products (if any)……………………………………………………………………………………………………………….

(b) Method of disposal……………………………………………………………………………………………………………………………………

(c) Is the Environmental Impact Assessment (EIA) or Project Brief required to be undertaken in accordance with the Environmental Protection and Pollution Control Act Cap 204?

YES NO

If YES, the Agency may require such an Environmental Impact Assessment or Project Brief report certified by the Zambia Environmental Management Agency prior to project implementation.

# RELATIONSHIP TO EXISTING OPERATIONS OF INVESTORS IN ZAMBIA

Do the investors have an existing operation in Zambia producing similar goods or services to those now proposed for the Lusaka South Multi-­‐Facility Economic Zone?

YES NO

If YES, give a brief description of existing operations …………………………………………………………………………………………….

……………………………………………………………………………………………………………………………………………………………………………… Location (s) ……………………………………………………………………………………………….……………………………………………..............

…………………………………………………………………………………………………………………………………………………………………………….. Description of Goods and Services …………………………………………………………………………………………………………………………

……………………………………………………………………………………………………………………………………………………………………………… Number of Employees at Location (s) …………………………………………………………………………………………………………………… Current Output ZMK (US$) …………………………………………………………………………………………………………………………………….

Will output, jobs and investment proposed in the Lusaka South Multi-­‐Facility Economic Zone be additional to existing activities?

YES NO

If YES, please elaborate …………………………………………………………………………………………………………………………………………

……………………………………………………………………………………………………………………………………………………………………………… Other services required (please specify)…………………………………………………………………………………………………………………

Any other information …………………………………………………………………………………………………………………………………………..

# DECLARATION

I/We …………………………………………………………………………………………………………………… hereby declare that the particulars given in this application are to the best of my/our knowledge and belief, true and correct and that any estimates given in this application have been given in good faith and with all due care.

…………………………………………………………………

***Signature of Declarant***

Full Name (in Block Letters) …………………………………………………………………………………………………………………………………..

# Director/Secretary……………………………………………………………………………. Date:……………………………………………………

**COMPANY SEAL**